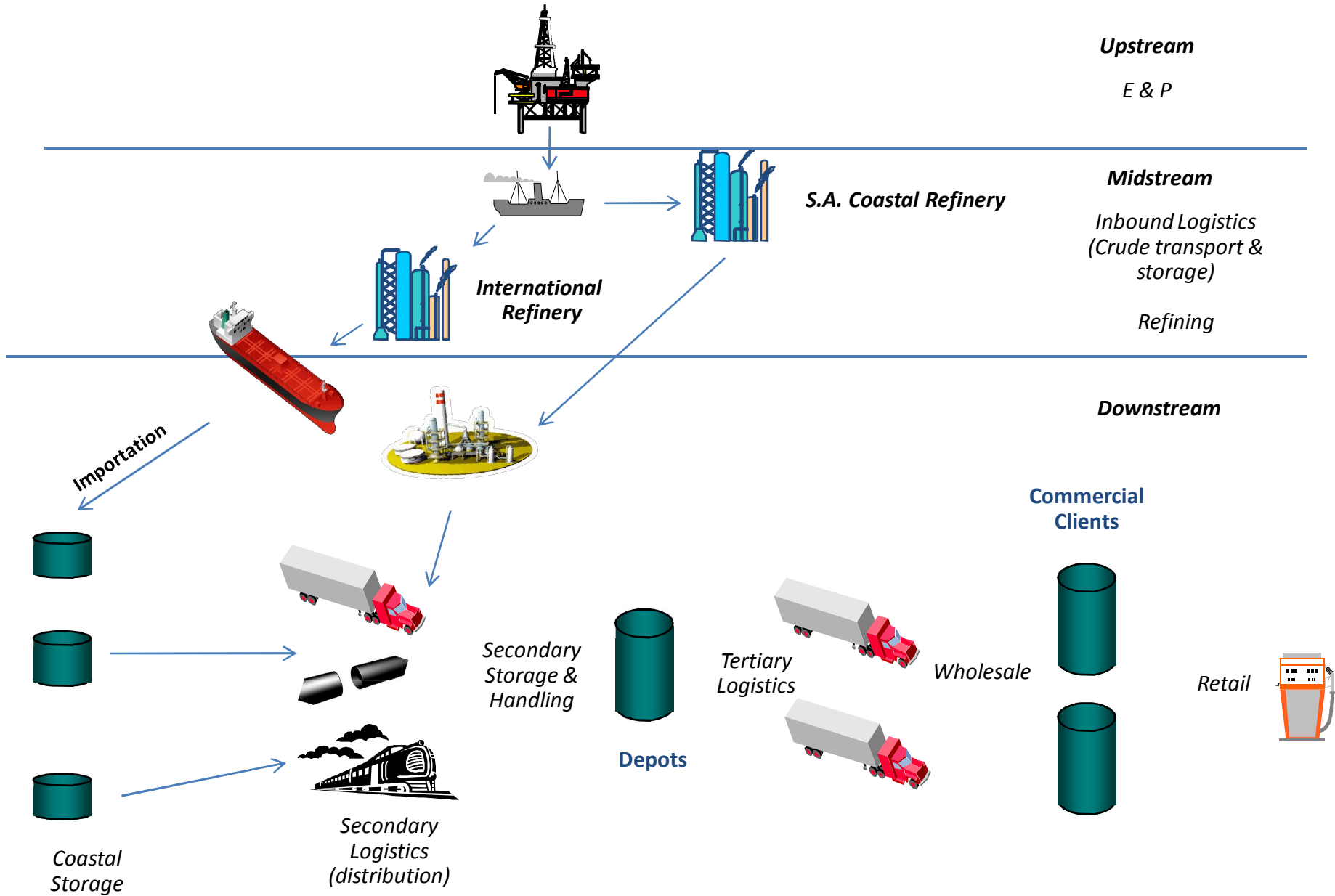


HDSA Wholesalers are enabled by Legislation and Policy. The Petroleum Products Amendment Act provides for licensing and wholesalers are licensed accordingly.

Wholesalers who are vetted and accredited according to Policy and the Oil Charter are designated HDSA Wholesalers.

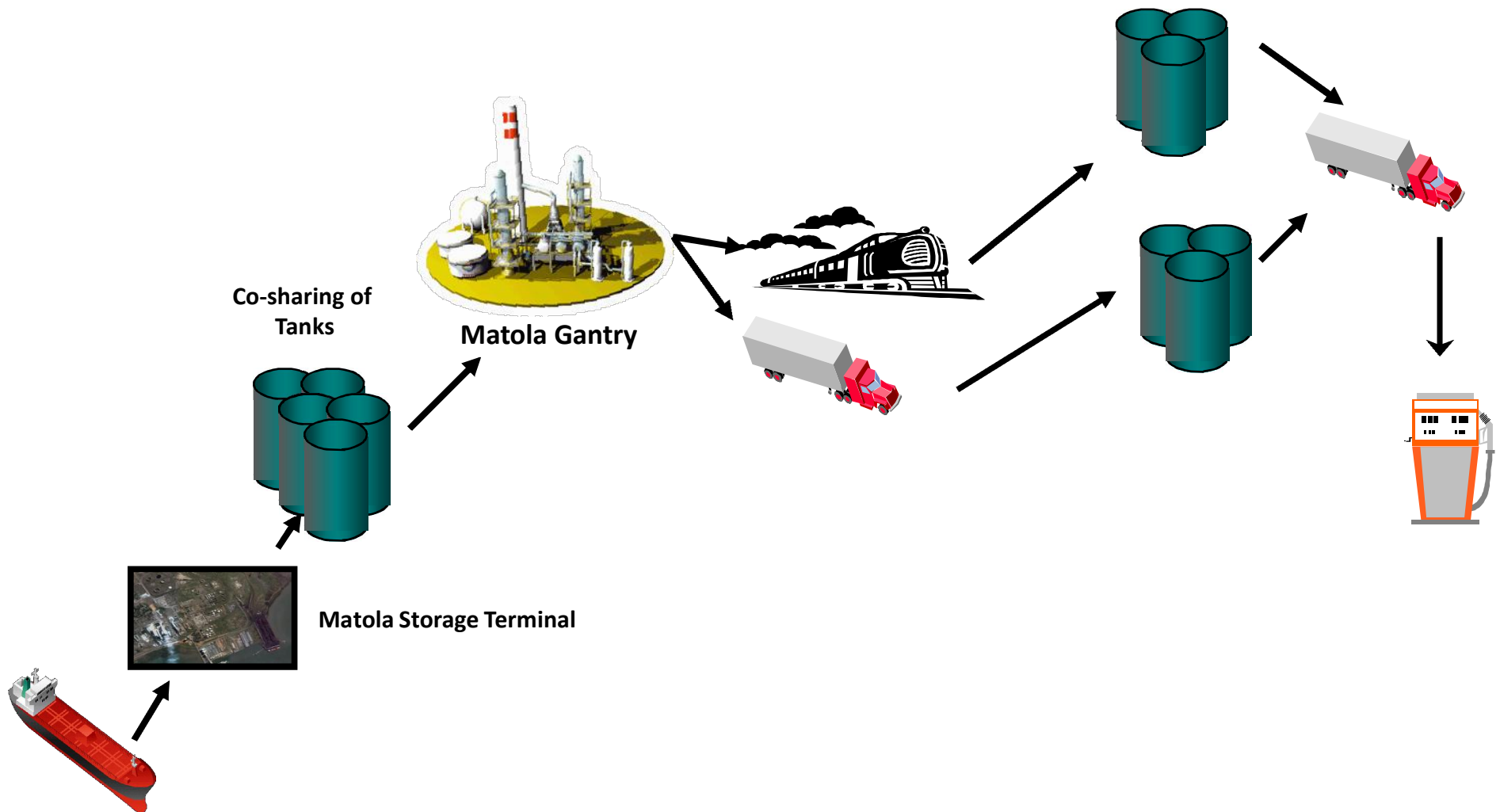
The Amended Import Policy (Gazette No 29328) makes provision for only Licensed Manufacturers and HDSA Wholesalers to import prescribed petroleum products. This is therefore a niche market opportunity and HDSA Wholesalers need to build capacity and expertise around this strategic function of providing for Security of Supply.

VALUE CHAIN

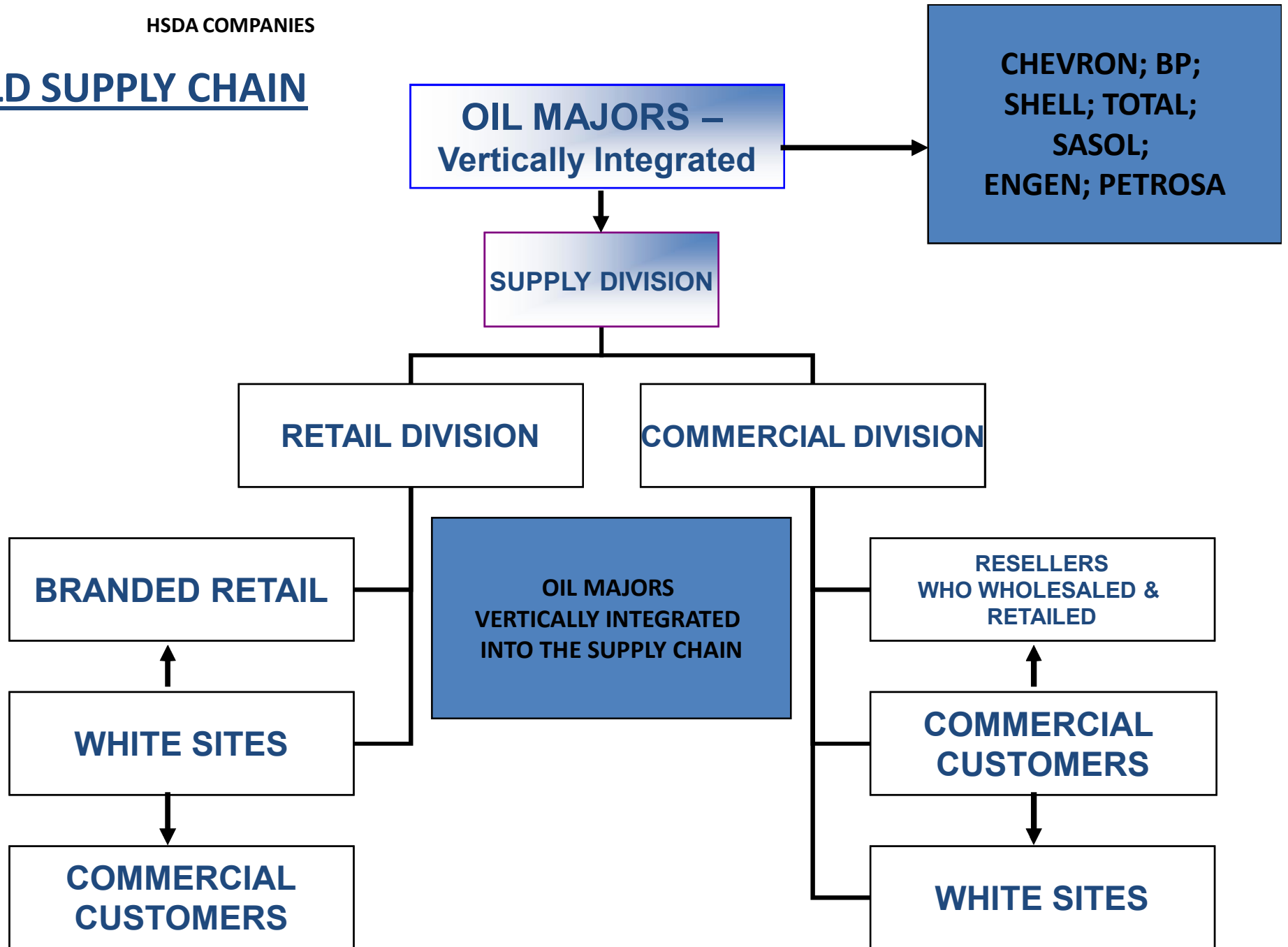


HSDA COMPANIES

Our Supply Chain run from Matola - Mozambique



OLD SUPPLY CHAIN



NEW SUPPLY CHAIN

